

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

*An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company*

January 27, 2025

**The National Stock Exchange of India Limited**

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir,

**Sub: Reconciliation of Share Capital Audit for quarter ended 31st December 2024**

**Scrip Code/Symbol: 532629 / MBECL**

Please find enclosed Reconciliation of Share Capital Audit of McNally Bharat Engineering Company Limited for the quarter ended 31<sup>st</sup> December 2024 conducted under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and duly certified by Mr. Prakash Kumar Shaw (ACS – 32895 / CP No. 16239), Practicing Company Secretary.

Kindly take the above in your records

Yours faithfully,

For **McNally Bharat Engineering Company Limited**

**INDRA**  
**NI RAY**  
Digitally signed by INDRANI RAY  
DN: c=IN, o=Personal,  
2.5.4.2.2=627448D378111919c3d847  
745d8f83a4a05a765f0d5a3c7bc  
4d7912602c6, postalCode=700010,  
st=West Bengal,  
serialNumber=64d3c7f8f28e242155  
6274988f2481ba1895042d6c1aa  
794c-02f6363ac1, cn=INDRANI  
RAY  
Date: 2025.01.27 18:08:52 +05'30'

Indrani Ray  
Company Secretary



# Prakash Shaw & Co.

Practicing Company Secretaries

P-38, Princep Street,  
1st Floor, Room No.12  
Kolkata - 700 072  
Mob: 9681158391  
E-mail : csprakashshaw@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

Sl.	Particulars	Relevant Information	
1	For the Quarter ended	31 <sup>st</sup> December 2024	
2	ISIN	INE 748A01016	
3	Face Value	Rs 10 per Equity Share	
4	Name of the Company	McNally Bharat Engineering Company Limited	
5	Registered Office Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
6	Correspondence Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
7	Telephone Nos.	Telephone: (033) 55500726 to 55500731	
8	E-mail Address	mbecal@mbeccl.co.in Website : <a href="http://www.mcnallybharat.com">www.mcnallybharat.com</a>	
9	Name of the Stock Exchanges where the Company's securities are listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited	
10		No. of Equity Shares	% to Total Issued Capital
	Issued Capital	211570757	100.00
11	Listed Capital (Stock Exchange wise)		
	The National Stock Exchange of India Limited	172151757	81.37
	BSE Limited	172151757	81.37
12	Held in Dematerialised Form in CDSL	40455388	19.1214
13	Held in Dematerialised Form in NSDL	131637481	62.2191
14	Physical	39477888	18.6594
15	Total Number of Shares (12+13+14)	211570757	100.0000
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	1) Listing application for allotment of 1,20,00,000 Equity Shares post conversion of compulsorily convertible Preference shares (CCPS) on 24.09.2019 is pending for approval with the Stock Exchanges since long back.  2) Listing application for allotment of 2,74,19,000 Equity shares post conversion of compulsorily convertible Preference shares (CCPS) on 27.09.2019 is pending for approval with the Stock Exchanges since long back.	



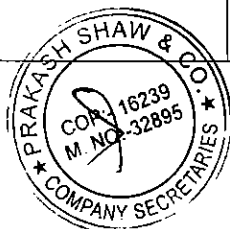


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Mob: 9681158391  
E-mail : csprakashshaw@gmail.com

Sl.	Particulars	Relevant Information				
17	Certifying the details of changes in share capital during the Quarter under consideration as per table below:					
	Particulars	Number of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to NSDL/ CDSL	In-principle approval pending for stock exchanges (specify names)
	Nil					
18	Register of Members is updated (Yes/No). If not, updated up to which date	Yes				
19	Reference to previous quarter with regard to dematerialized shares, if any	Nil				
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	N.A				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:					
	Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	Nil	Nil	N.A.		
	Pending for more than 21 days	Nil	Nil	N.A.		
22	Name, telephone & facsimile no. of the Compliance Officer of the Company	Ms. Indrani Ray (ACS: 16826) Company Secretary & Compliance Officer Ph:033-4459 2198, E-mail-id: <a href="mailto:indrani.ray@mbecl.co.in">indrani.ray@mbecl.co.in</a>				
23	Name, address, telephone & facsimile no. of the Auditor	Prakash Kumar Shaw Prakash Shaw & Co. Company Secretaries P-38, Princep Street, 1st Floor, Room No. 12 Kolkata – 700 072 Mobile : +91-9681158391 E-mail-id: <a href="mailto:csprakashshaw@gmail.com">csprakashshaw@gmail.com</a>				
24	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics (P) Ltd. 23, R.N. Mukherjee Road, 5th Floor, Kolkata – 700 001 Tel: (033) 2243-5029/5809, 2248-2248 Fax: (033) 2248-4787 Email: <a href="mailto:mdpldc@yahoo.com">mdpldc@yahoo.com</a>				





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Mob: 9681158391  
E-mail : csprakashshaw@gmail.com

Sl.	Particulars	Relevant Information
25	Any other detail that the Auditor may like to provide (eg. BIFR company, delisting from Stock Exchange, change of company name etc.)	The Hon'ble National Company Law Tribunal (NCLT) Kolkata Bench, vide its Order dated 3 <sup>rd</sup> December 2024 has approved the extension of Resolution Plan of BTL EPC Limited (the "Resolution Applicant") in respect of the ongoing Corporate Insolvency Resolution Process (CIRP) of the Company as per provisions of the Insolvency and Bankruptcy Code, 2016 and Rules thereof. The Company is in the process of implementation of Resolution Plan.

For **PRAKASH SHAW & CO.**  
Company Secretaries

*Prakash Shaw*

Prakash Kumar Shaw  
Practicing Company Secretary  
ACS – 32895 / CP No. 16239  
UDIN: A032895F003800076



Kolkata, 27<sup>th</sup> January 2025

**BSE LTD**  
**ACKNOWLEDGEMENT**

Acknowledgement No	: 2701202506225155	Date & Time	: 2025/01/27 06:22:51 PM
Scrip Code	: 532629		
Entity Name	: McNally Bharat Engineering Company Limited		
Compliance Type	: (SEBI-DP Reg.55A)		
Quarter / Period	: 31/12/2024		
Mode	: XBRL E-Filing		



National Stock Exchange Of India Limited

**Date of**

28-Jan-2025

**NSE Acknowledgement**

<b>Symbol:-</b>	MBECL
<b>Name of the Company: -</b>	Mcnally Bharat Engineering Company Limited
<b>Submission Type:-</b>	Reconciliation of Share Capital Audit List
<b>Quarter/Period Ended: -</b>	31-Dec-2024
<b>Date of Submission:-</b>	27-Jan-2025 18:23:35
<b>NEAPS App. No:-</b>	108580

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.